



## MANAGING THE COLD CHAIN FOR QUALITY AND SAFETY



FLAIR-FLOW EUROPE TECHNICAL MANUAL F-FE 378A/00

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# MANAGING THE COLD CHAIN FOR QUALITY AND SAFETY F-FE 378A/00 [May 2000]

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#### PREFACE

The acronym **RETUSER**' was coined by the FLAIR-FLOW dissemination team to denote 'ready-to-use European research' and resulted in a series of RETUER workshops across Europe. The RECTURER workshops are aimed at food SMEs, and especially at the small and very small companies. The goal is to bring results from EUsupported food research projects to food SMEs Europe-wide, in an easily understood form, thereby facilitating application and use of the results both in the short and long term. Each workshop carries a series of handouts and these have been collated into five technical manuals with the following titles:

- Ready-to-use fruit and vegetables 1. [ISBN 1 84170 106 8]
- Food processing equipment design and cleanability 2. [ISBN 1 84170 107 6]
- Managing the cold chain for quality and safety 3. [ISBN 1 84170 108 4]
- Microbial control in the meat industry 4. [ISBN 1 84170 109 2]
- Freshness, quality and safety in seafoods 5. [ISBN 1 84170 110 6]

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#### Introduction

Refrigerated foods are one of the fastest growing sectors of the grocery and foodservice industries. Continued success relies upon effective management of the 'cold chain', a term used to describe the series of interdependent operations in the production, distribution, storage and retailing of chilled and frozen foods. Control of the cold chain is vital to preserve the safety and quality of refrigerated foods and comply with legislative directives and industry 'codes of practice'.

This manual summarises the key recommendations for processing, handling, distribution and storage of chilled and frozen foods.

#### Quality and safety of chilled and frozen foods: a general overview

Chilling involves reducing food temperatures to below ambient temperatures, but above  $-1^{\circ}$ C. This results in effective short-term preservation of food materials by retarding many of the microbial, physical, chemical and biochemical reactions associated with food spoilage and deterioration. At chilled temperatures (generally between  $0^{\circ}$ C and  $+5^{\circ}$ C) the growth of microorganisms occurs only slowly and food spoilage and deterioration reactions are inhibited to such an extent that food safety and quality is preserved for extended periods, often for a few days, sometimes for a few weeks, longer than the fresh counterpart. However, chilled foods are perishable and they deteriorate progressively throughout their life. The growth and activity of microorganisms, which may be present in the food ingredients or may be introduced when the food is handled or processed, may cause deterioration. Safe and high quality chilled foods require minimal contamination during manufacture (including cross-contamination), rapid chilling and low temperatures during storage, handling, distribution, retail display and consumer storage.

Freezing preserves the storage life of foods by making them more inert and slowing down the detrimental reactions that promote food spoilage and limit quality shelf life. However, it should be recognised that a number of physical and biochemical reactions can still occur and many of these will be accentuated when recommended conditions of handling, production and storage are not maintained. Although few microorganisms grow below  $-10^{\circ}$ C, it should be recognised that freezing and frozen storage is <u>not</u> a reliable biocide. The production of safe frozen foods requires the same attention to good manufacturing practices (GMP) and HACCP principles as the chilled or fresh counterpart. A false sense of security, based on the good safety record of frozen foods, should not reduce the care and diligence when preparing, handling or distributing frozen foods.

The cold chain extends from the raw material supplier (e.g. on-farm cooling of milk) through to the consumers' refrigerator/freezer, and all the steps in between. The list below contains some of the most important 'do's and don'ts' for both the chilled and frozen food producer:

- Maintain high levels of hygiene at all stages of the product's life.
- Chill or freeze products quickly and adequately after preparation and manufacture.
- Rigidly maintain chill (<5°C) or frozen (<-18°C) temperatures, wherever possible, during storage and distribution.
- Rigidly maintain chill (<5°C) and frozen (<-18°C) temperatures in holding stores and display cabinets.

- Ensure that chilled or frozen products are transferred in a continuous operation (no stopping or delays) between temperature-controlled areas, e.g. delivery trucks to holding stores; storage areas to retail display units.
- Segregate cooked and uncooked chilled or frozen products in storage and retail display cabinets, e.g. segregate uncooked meats and readyto-eat meat products.
- Conduct frequent and systematic temperature checks on chilled and frozen food product temperatures, using appropriate and calibrated instrumentation.
- Do not overload chilled or frozen retail cabinets with product: refer to cabinet manufacturer's recommended capacity and loading patterns.
- Train and educate all personnel (including consumers) in the correct handling and storage of chilled and frozen foods. Re-educate when new practices are adopted.

The transport and distribution sections of the chill chain are particularly important to control in order to ensure both safety and quality. The major tool at our disposal is the temperature monitoring of foods at each point within the chill chain.

To preserve safety in chilled foods, there are prescribed maximum temperatures. Currently, the Agreement on the International Carriage of Perishable Foodstuffs (ATP Agreement) specifies the following maxima for transportation: 7°C for meats; 6°C for meat products, butter; 4°C for poultry, milk and dairy products; 3°C for offal; 2°C for fish. These temperatures are also a good guideline to be followed throughout all stages of production, including distribution, storage and retail display.

To preserve quality and safety in frozen foods, temperature requirements exist for each major stage of the cold chain. It is recommended that stabilised food temperatures are maintained at  $-18^{\circ}$ C or colder, although exceptions for brief periods are allowed during transportation or local distribution when  $-15^{\circ}$ C is permitted. Also, retail display cabinets should be at  $-18^{\circ}$ C, to an extent consistent with good storage practice, but not warmer than  $-12^{\circ}$ C. Consideration should also be made for the likely temperatures experienced by the foods within domestic freezers – this is dependent upon the 'star rating' of the freezer; a three-star freezer is capable of temperatures below  $-18^{\circ}$ C, a two-star freezer of temperatures below  $-6^{\circ}$ C. In the latter, the practical storage time for frozen products is limited to just a few days.

Throughout chilled and frozen food manufacturing, assurance of food safety is paramount. Combining the principles of food microbiology, quality control and risk assessment, a *Hazard Analysis Critical Control Point* (HACCP) approach is recommended by many regulatory bodies to assure food safety and demonstrate 'due diligence' in accordance with food safety legislation.

#### Hazard Analysis Critical Control Point (HACCP)

HACCP is an important element in the control of safety and quality in food production. When properly applied, it provides a management tool aimed at complete commitment to product quality and safety. HACCP is useful in identifying problems in food production and works well for simple products and processes. The inevitable drawback for the SME food producer is that considerable resources and expertise may be required to carry out hazard analysis on novel or complex products. However, there are many guideline documents and PC-based software now available to guide the user through the essential steps.

The 7 principles of HACCP, with a brief indication of necessary action are:

• Identify the potential hazards

- together with the HACCP team (including microbiologists and process engineers) construct a flow diagram for all product/process operations – list all hazards associated with each process step – list measures which will eliminate or reduce hazards.

- Determine the critical control points (CCPs) for identified hazards
  determine the CCP (a step at which control can be applied and is essential to eliminate the hazard).
- Establish the target levels/tolerances for controlling the CCPs

   establish a predetermined value for control which has been shown to eliminate hazards at a CCP.
- Establish/implement monitoring systems for controlling CCPs

   e.g. set out a planned sequence of observations or measurements to assess the degree of control on identified CCPs.
- Identify corrective actions when a deviation occurs at a CCP

   identify a predetermined action for when the CCP indicates a loss of control.

• Verify that the HACCP system is working

- establish and apply methods to ensure that the HACCP system is working, including documentary evidence, e.g. auditing, end product testing, process validation.

Establish a documentation system for procedures and records
 – develop and maintain procedures and practices for record keeping.

Generally, the use of microbiological tests to control microbiological hazards is both cost-prohibitive and ineffective. Instead, it is desirable to measure physical or chemical parameters that can be used as an indirect measure of control. Microbiological tests can, however, establish process limits for new products or to verify existing controls, e.g. end-product sampling, challenge tests or swab tests.

Generally, prevention of microbial contamination is the best approach. In the context of chilled foods *Listeria monocytogenes* is worthy of special mention. Box 1 indicates a simple 'check-list' to be considered by the food producer:

Box 1. Checklist for control of Listeria monocytogenes

- 1. Do your raw material suppliers practice environmental monitoring and control measures for *Listeria*?
- 2. Are your raw materials tested for Listeria?
- 3. Are the appropriate codes of practice followed for *Listeria* control?
- 4. Is there efficient cleaning and biocide treatment of fridges and freezers?
- 5. Can pneumatic systems contaminate the factory and the process environment?
- 6. Is contamination between raw and cooked product prevented?

#### Chilled foods - some pointers for success

There are major attractions with the freshness, quality, safety and convenience of chilled foods. Increased sophistication of the chilled foods industry has led to many breakthroughs in chilled food technology, but diligent controls are needed at all times. These include microbiological safety, extended quality shelf life, temperature control, and the retention of nutrients.

Two principles dominate control of quality and safety in chilled foods: PPP (product-process-package) and TTT (time-temperature tolerance).

PPP factors need to be considered at an early stage in the production of chilled foods, as they dictate the likely commercial success of the product. In this category, a useful 'rule of thumb' is to consider that any processing or handling step will take away some of the food material's inherent natural characteristics and qualities. Generally, quality cannot be gained from processing, but it certainly can be lost. High quality chilled foods require high quality raw materials and ingredients. The product development team needs to consider the interaction between ingredients and components of formulated foods. The PPP factors are:

- Product
  - Raw material quality.
  - Quality and suitability of ingredients, including additives/enhancers.
  - Product formulation how the component parts integrate to form the final chilled food product.

- Process
  - The speed and effectiveness of the chilling operation.
  - The use of additional processes, e.g. heating, pasteurisation.
- Package
  - 'ordinary' packaging, offering physical, chemical and barriers.
  - 'advanced packaging', including Modified Atmosphere Packaging.

A useful step in processing of chilled foods is the use of 'hurdle technology'. Hurdles are cumulative steps, each of which has the effect of reducing microorganisms within the food. Well-known hurdles are:

- physical hurdles.
  - heat (e.g. blanching, pasteurising, canning).
  - cold (e.g. chilling and freezing).
  - □ packaging (e.g. vacuum, aseptic, MAP).
- physico-chemical hurdles.
  - □ salt, sugar, dehydration, water activity.
  - acidity (acidulants, fermentation).
  - sulphur dioxide, smoke, gases, ethanol.
  - □ chlorine.
- microbially-derived hurdles.
  - competitive flora within the food micro-environment.
  - starter cultures.
  - bacteriocins.

In cold chain applications, temperature is the most important hurdle. Control of temperature is, therefore, essential. TTT factors maintain quality and safety during storage and offer guidance on how to deliver foods with long quality shelf life. TTT concepts refer to the relationship between storage temperature and storage life. For different foods, different mechanisms govern the rate of quality degradation and the most successful way of determining practical storage life is to subject the food to long term storage at different temperatures. TTT relationships are also able to predict the effects of changing or fluctuating temperatures on quality shelf life. As a guide to food manufacturers, the International Institute of Refrigeration (IIR) has published 'Recommendations for the processing and handling of frozen foods (1986)' (commonly known as the 'Red Book'), which gives indications of recommended storage life for different foods.

Chilled foods are easily temperature-abused and temperature control and monitoring is an important factor in the control of safety and quality. There is also the need to maintain awareness for potential growth of microorganisms such as *Listeria, Yersenia* and *Aeromonas* at chill temperatures. In summary, the following factors are important in relation to achieving the necessary temperature control for chilled foods:

In chilled food production and storage:

• Use product temperatures as 'critical control points' in the HACCP plan.

In chilled food distribution:

• Prior cooling of the distribution vehicle is necessary to achieve the appropriate temperature during the entire distribution process.

- Product and environment temperatures should be closely monitored and recorded during the distribution process. Systems available include dataloggers (both in-situ and portable).
- Time-temperature indicators (TTIs) are an emerging technology for food product monitoring: a British Standards Document has been compiled (BS7908, 1999).

In chilled food retail display:

- Introducing warm products into chilled food cabinets can cause a general temperature increase: it should be noted that cabinets are intended only for holding and are not designed for cooling foods.
- Poor cabinet stocking and stacking arrangements and inadequate servicing can cause significant problems with maintaining low temperatures.
- Iced-up cooling coils in cabinets indicate the need for proper defrosting regimes and correct setting of thermostats.
- Interference with cabinet design can disrupt the flow of cool air through the cabinet and cause a rise in temperature.

#### Freezing foods for optimum quality

Freezing can preserve the taste, texture and nutritional value of foods better than most other preservation methods. However, such qualities depend upon the careful choice of food materials, use of appropriate pretreatments, the choice of freezer and frozen storage options and the use of appropriate packaging. The major considerations for optimum quality of frozen foods can be described under pre-freezing, freezing and post-freezing stages of manufacture. The boxes below show some considerations for three major food categories:

Pre-freezing considerations				
Fruits & Vegetables		Meats		Fish
1. High quality raw	1.	High quality raw	1.	High quality raw materials,
materials, including		materials, including		including microbial status
elimination of foreign		microbial status	(TVC, coliforms and	
bodies		(mesophilic,		Staphylococus)
2. Suitable cultivars for		psychotrophic and	2.	Fish species variability of
freezing/frozen storage		pseudomonas).		sensory, odour/flavour
3. Safety aspects, e.g.	2.	Livestock breeding/diet	3.	Handling-induced damage,
removal of pesticides,	3.	Chilling and ageing,		e.g. filleting.
foreign matter		accelerated conditioning	4.	Chilling – as rapidly as
4. Measurement of quality	4.	Measurement of quality		possible, sanitation
attributes, e.g. sensory,		attributes, e.g. rancidity,	5.	Measurement of quality
nutritional, colour, <sup>o</sup> Bx		meat-fat ratio, texture		attributes, e.g. texture,
5. Industry specifications	5.	Industry specifications		histamine levels

### Step 1: considerations prior to the freezing process.

Step 2: understand the effects of some common pre-freezing treatments.

Pre-freezing considerations				
Fruits & Vegetables	Meats	Fish		
1. Cutting contributes to cell	1. Cooking of meat helps	1. Whole and eviscerated		
rupture and reduced	increase shelf life	fish have longer quality		
shelf life	2. Herbs and spices can	shelf life than cut/minced		
2. Blanching or chemical	contain substances to	2. Complete and effective		
treatments help to avoid	control rancidity in meat	'gutting' helps to remove		
browning and off-	3. Smoking meat increases	the enzymes responsible		
flavours	quality shelf life and can	for spoilage and rancidity		
3. Immersion treatments,	have antioxidant effects	3. Cryoprotectants, e.g.		
e.g. sugar solutions, can	4. Cutting contributes to	carbohydrates and		
reduce evaporation and	reduced shelf life	polyphosphates can		
texture changes in the	5. Oil and salt uptake can	minimise disruption to		
cold chain	lead to increased	textural properties		
	rancidity			

#### Step 3: understand the needs of the freezing process.

	Freezing considerations				
	Fruits & Vegetables		Meats		Fish
1.	Freeze immediately after	1.	Freeze immediately after	1.	Freeze immediately after
	preparation or pre-		preparation or pre-		preparation or pre-
	treatment		treatment		treatment
2.	Avoid slow freezing, e.g.	2.	Avoid slow freezing, e.g.	2.	Avoid slow freezing, e.g.
	within cold stores		within cold stores		within cold stores
3.	Promote rapid freezing to	3.	Promote rapid freezing to	3.	Promote rapid freezing to
	retain moisture, minimise		retain moisture, reduce		retain texture and
	cellular damage and		protein denaturation,		flavour, minimise
	preserve nutrients and		reduce 'toughening', e.g.,		chemical and enzymic
	structure, e.g. within		use commercial freezers		reactions leading to
	commercial freezers	4.	Faster freezing promotes		spoilage
4.	For large products, too		smaller ice crystals which	4.	Faster freezing promotes
	rapid freezing rates can		scatter light more		smaller ice crystals which
	induce mechanical		effectively and give a		reduce ice-induced
	damage, e.g. cracking		lighter, more glossy		physical damage and
			product		retain the characteristic
					flesh texture

For frozen storage, practical storage times for various foods at a freezer temperature of  $-18^{\circ}$ C are given in Table 1.

Table 1.	Sugaested	maximum	storage	times	for	frozen	foods at	:−18°C

Product	Practical storage life
	(in months)
Vegetables	15
Broccoli	18
Green beans	15
Carrots	18
Cauliflower	15
Corn on the cob	12
Peas	18
Potato chip <i>s</i>	24
Spinach	18
Raw meat and meat products	
Beef joints, steaks	12
Beef mince	10
Lamb joints, chops	10
Pork joints, chops	6
Sausages	6
Bacon	2-4
Chicken, whole	18
Chicken, portioned	18
Turkey, whole	15
Duck/geese, whole	12
Fish and shellfish	
Oily fish (e.g. herring, salmon, mackerel)	4
White fish (e.g. sole, plaice)	8
Flat fish (e.g. sole, plaice)	10
Prawns, lobster, crab	6
Clams, oysters	4
Other foods	
Ice cream	6

#### Temperature abuse and shelf life of chilled and frozen foods

Temperature control within chilled foods is most important from a food safety perspective. Abuse of temperature is likely to lead to increased occurrence and growth of pathogenic bacteria. Table 2 shows the minimum growth temperatures (MGT) of six, recognised pathogenic genera:

Class	Bacteria species	Minimum growth
		temperature (°C)
Mesophilic	Salmonella	5.1°C to 8.7°C
	Staphylococus aureus	9.5°C to 10.4°C (for growth)
		14.3°C (for toxin production)
	Escherichia coli	7.1°C
Psychrotrophic	Listeria monocytogenes	-0.1°C to +1.2°C
	Yersinia enterocolitica	-0.9°C to -1.3°C
	Aeromonas hydrophilia	-0.1°C to +1.2°C

It should be noted that chilled foods are easily temperature abused in comparison with frozen foods as the temperature of the former can rise quickly. The ice in the latter 'protects' them in safety terms, and from quality loss for brief periods at less-than-ideal temperatures. Awareness of the need for temperature control at all stages in the chill chain and for a low initial bacteria count (e.g. less than  $10^3$  per gram) is of paramount importance to all involved with the handling of chilled foods – including the consumer.

In addition, temperature control also preserves both sensory and nutritional qualities, e.g. vitamin C losses in vegetables can be up to 10% per day when stored at a temperature of  $2^{\circ}$ C; however, vitamin C loss can increase to over 50% per day when stored at temperatures of  $+20^{\circ}$ C.

Freeze damage occurs by a number of mechanisms that results in loss of quality in a product after thawing. Loss of quality may be seen in the

frozen product, e.g. freezer burn, discoloration, mechanical damage, but in many cases the loss of quality is not noticeable until after thawing and cooking. Most of the mechanisms of quality loss are determined by storage temperature and are accelerated with time spent above the recommended value. They are also promoted by temperature fluctuations.

Ice and water can damage food materials in many ways, including

- Unfrozen water. Even below -18°C, up to 10% water can be unfrozen and take part in physical and biochemical reactions.
- Freezing damage the expansion of water as it turns to ice can cause structural damage to the food. This is often the cause of large voids and excessive drip loss in frozen materials after thawing. The effect can be minimised by freezing rapidly and maintaining low and consistent temperatures during frozen storage.
- 'Ostwald ripening' this is the tendency for large ice crystals to grow at the expense of smaller ice crystals. The effect is to induce freezing damage. It can be minimised by maintaining low and consistent storage temperatures.
- Accretion the joining together of two adjacent ice crystals, leading to increased ice crystal size and freezing damage. Again, it can be minimised by maintaining low and consistent storage temperatures.
- Vapour migration this is most apparent on the surface of frozen foods as the build up of ice on the interior of packaging and on food surfaces. If unchecked, this can lead to freezer burn and associated changes in colour and texture. It is caused by temperature gradients between the surface and centre of the product and can be minimised by maintaining low and consistent storage temperatures.

 Solute concentration and osmotic dehydration – during ice formation, the concentration of solutes in the unfrozen water increases, leading to inconsistency throughout the product and damage to the cell membranes. Also water and solutes can leach out of cellular structures, causing loss of turgor and internal damage. These effects can be minimised by low storage temperatures.

#### A practical guide to the cold chain from factory to consumer

The sequence of events within a typical cold chain is illustrated in Figure 1.

#### Figure 1. A typical cold chain



Increasingly good temperature control is being achieved throughout the cold food chains as a result of improved equipment design, quality control and heightened awareness of issues surrounding food safety and quality. However, it is important to avoid complacency and to integrate

temperature monitoring as a part of the *Total Quality Management* programme.

Transfer points, e.g. chiller/freezer to cold store, factory to distribution vehicle, retail cabinets to consumers' refrigerators, are well known problem areas. A useful concept is that of the 'relay system', where the baton (the food product) is transferred safely from one responsible person to another, and where a signing-over system includes information on product temperature and history. Such a system necessitates thorough education and training of staff likely to come into contact with the food product.

Monitoring the cold chain requires detailed information on food product temperatures. Temperature monitoring includes both measurement and recording. Box 2 lists some of the relevant questions which define the requirements of the monitoring system:

Box 2: Defining the temperature monitoring system

- What is the required temperature range and likely operating temperature range for the instrument ?
- Do we need to measure product temperatures ? Ambient temperatures ? Package temperatures ?
- Do we need to measure or measure/record temperature?
  Do we need to measure time and temperature combination ?
- What sampling frequency is required?
- Does the system need to provide a permanent record of temperatures ?
- What is the required accuracy ?
- What is the required response time ?
- If electronic, does the battery life compromise the application ?
- What shape of probe is required ? A long flat probe to reach between packages ?
- Is water proofing of the probe/electronics required ?
- Can the temperature data be imported into commercial data analysis spreadsheets or software packages ?
- Does the system allow ease of calibration ?

Temperatures can be measured directly (contact with the food) or indirectly (measuring the environment or between packages). The common stages of investigation for temperature checks are:

- Inspect air temperature recorders and thermometers to ascertain the temperature history of the product.
- Visually check the product appearance, looking for signs of thawing. These may include: evidence of drip loss, ice on the inside of the package, soiled packaging.
- Undertake a non-destructive investigation by measuring the temperature between adjacent packages or boxes.
- Undertake measurements with a pre-cooled probe and ensure good surface contact. Ensure the probe has good thermal conductivity and a low heat mass.
- Apply sufficient pressure between the probe and the package to obtain a good measurement. The probes should be inserted to a depth sufficient to immerse completely the temperature-sensitive part of the probe, and also to minimise errors from heat conduction from other areas.
- The probe should be held in place for a time sufficient to obtain a steady, non-fluctuating indication of temperature. Measurements should be taken at several points if possible, moving quickly from one point to another.
- If any of the above tests indicate that temperatures are too high, an invasive test may be required. Reference should be made to the food producer and relevant EU directives (e.g. 92/2/EEC for official procedures for measurements, 93/43/EEC for hygiene of foodstuffs).

#### The role of food packaging in the cold chain

Packaging plays a key role in protecting the product from contamination by external sources and from damage during its passage from the food producer to the consumer. The choice of packaging is dictated primarily by economic, technical and legislative factors. Also, a well-designed and consumer-appealing package will help to portray an image of high quality and responsible food production to the consumer.

The primary function of food packaging is to protect the food from external hazards. Similarly, the package itself should not affect the food in any way, as indicated by European Directives on food contact materials, including migration limits (e.g. EC Directives 97/48/EC; 90/128/EEC; 82/711/EEC and 85/572/EEC).

Package barrier properties protect the food from ingress of gas, light, and water vapour, each of which can result in deterioration of colours, oxidation of lipids and unsaturated fats, denaturation of proteins and a general loss of characteristic sensory qualities. Similarly, barrier properties protect against the loss of moisture from the food to the external environment thereby eliminating dehydration and weight loss.

A wide range of materials is used for food packaging, including plastic, metals and paper/card. Plastic packages can provide a wide variety of properties, depending on the requirements of the food material and the cost of the package. Table 3 shows some comparisons of barrier properties for a range of common package materials:

#### Table 3. Relative oxygen and water vapour permeabilities of some food packaging materials

Package material	Relative permeability			
	Oxygen	Water vapour		
Aluminium	<50 (barrier)	<10 (barrier)		
Ethylene vinyl acetate (EVOH)	<50 (barrier)	variable		
Polycarbonate (PC)	200-5000 (medium barrier)	100-200 (high)		
Polyester (PET)	50-200 (semi-barrier)	10-30 (semi-barrier)		
Polyethylene (PE)				
High density (HDPE)	200-5000 (medium barrier)	<10 (barrier)		
Low density (LDPE)	5000-10000 (high)	10-30 (semi-barrier)		
Polypropylene (PP)	200-5000 (medium barrier)	10-30 (semi-barrier)		

As a means of further enhancing material properties, laminates can provide a combination of 'ideal' package properties. However, it is generally true that improved package properties incur increased costs. Board and paper packages are often laminated with synthetic plastics to improve barrier properties.

Additional requirements are that the food package should be both physically and chemically stable over the required temperature range (which may extend from freezer temperatures to oven temperatures), be compatible with common packaging/filling machinery, and provide 'consumer appeal'. A key requirement is that the package also needs to comply with environmental directives, the essential requirements of which are:

- Packaging must be minimal subject to safety, hygiene and acceptance for the packed product and for the consumer
- Noxious or hazardous substances in packaging must be minimised in emissions, ash or leachate from incineration or land-fill

- Packaging must be recoverable through at least one of the following: material recycling; incineration with energy recovery; composting or biodegradation
- Packaging may be reusable

#### A brief guide to legislation and GMP for the cold chain

Legislation and good manufacturing practices (GMP) within the cold chain are designed to ensure effective control of safety and quality.

General legislative directives relevant to cold chain operations include:

- The Food Safety Act (1990, COP No. 13, MAFF, UK)
  - covering descriptions of safety, quality, description offences, defence and enforcement and penalties
- Compositional Standards
  - covering specific product categories, e.g. quick-frozen foods, meat products, milk and dairy products, bread and bakery products
- Labelling, presentation and advertising (SI 1996, No. 1449)
  - covering nutritional declarations, ingredient declarations, minimum durability, e.g. 'best-before', 'use-by' dates.
- Additives and contaminants
  - e.g. colours and sweeteners, pesticides and residues, metals
- Packaging directives (SI 1994, No. 979)
  - e.g. materials in contact with foods, packaging waste
- General Food Hygiene (IFST Guidelines for the handling of chilled foods (ISBN 0905367073; RFIC Guidelines for the

storage and handling of frozen foods (British Frozen Foods Federation, London))

 covering basic food hygiene and standards, guidance on temperature control and specific product needs within the cold chain.

GMP intends to give the best guidance available on practical means of achieving and maintaining high quality chilled and frozen foods. There are key guidance points given for each stage of the operation:

Step 1: Raw materials and packaging

Set product specifications, e.g. microbiological, temperature, quality, hygiene

Adopt 'approved suppliers' and incoming product inspection regimes

Comply with packaging directives, e.g. contact materials, environmental

Ensure packaging meets technical requirements, e.g. barrier, insulation

Step 2: Control the manufacturing operation

Use appropriate freezing equipment to maximise quality

Pass through 'zone of crystallisation' as quickly as possible

Regard freezing as complete only when product reaches  $-18^{\circ}$ C throughout

If manufacture requires heating, cool as soon and quickly as possible

Ensure storage and transportation of chilled foods is below 4°C

High risk categories require special (segregated) manufacturing conditions

Step 3: Maintain the appropriate storage conditions

Maintain primary and secondary freezer stores at between  $-20^{\circ}$ C to  $-28^{\circ}$ C

Maintain frozen product temperatures at less than -18°C

Maintain chill stores at between 0°C and 8°C

Maintain chilled products that spoil rapidly at between  $-1^{\circ}C$  and  $+2^{\circ}C$ 

Maintain microbiologically susceptible products at between  $0^{\circ}C$ and  $+5^{\circ}C$ 

Minimise air temperature variations in cold stores

Ensure optimum stacking patterns in storage regimes

Monitor and record air temperatures in warmest part of the storage facility

Provide alarms to indicate temperature abuse

Step 4: Distribution of chilled and frozen foods

For primary frozen distribution, temperatures between  $-12^{\circ}$ C and  $-18^{\circ}$ C

For local frozen distribution, -12°C to -15°C

For chilled foods temperatures control, ensure

Category 1 (-1°C to +2°C): fresh meat, poultry, offals, comminuted meats, fish and shellfish, smoked fish Category 2 (0°C to 5°C): pre-cooked foods, cured meats,

sandwiches, pasteurised milk/cream

Category 3 (0°C to 8°C): fruit and vegetables, fermented meats, hard cheese, bakery products, butter/margarine, spreads

Step 5: Ensure appropriate conditions for retailing/foodservice

Inspect and measure incoming food for temperature control Monitor in-house cold store facilities

Operate retail display cabinets according to manufacturer's guidance

For cook-chill and cook-freeze products, ensure a minimum reheating operation of 70°C for 2 minutes is achieved Maintain food temperatures above 63°C for foodservice

Doubts on the integrity and control of food temperatures at any stage of the cold chain can be allayed or confirmed by the following simple sequence of checks:

> Inspect air temperature recorders and thermometers to determine temperature history of product

> > $\Downarrow$

Visually check product appearance

#### ↓

Conduct non-invasive temperature measurements (e.g. between packs)

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If the above tests indicate excessive product temperatures, conduct invasive food product temperature measurements

A useful 'rule of thumb' is the NEVER WARMER THAN rule for any point within the cold chain: -18°C for frozen foods, +4°C for chilled foods.

#### Glossary of terms and frequently asked questions

This section offers an explanation of some of the key terms used throughout this document and answers some of the questions most frequently asked by the food producer and consumer:

*Cold chain*: the sequence of temperature controlled events from raw material supply, through production, manufacture or slaughter, to the presentation of the product for final consumption.

*Chilled foods:* perishable foods which are maintained at temperatures in the range  $-1^{\circ}$ C to  $+8^{\circ}$ C, to retain their quality shelf life, wholesomeness and safety.

*Cook-chill and Cook-freeze:* a system based on the cooking of foods (to time-temperature combinations of 70°C for 2 minutes, or equivalent), before rapid chilling or freezing and storage at chilled or frozen temperatures respectively.

*Distribution*: a business system concerned with the physical transportation of foods, including the 'handover' of foods between different links in the cold chain, e.g. producer to delivery truck, delivery truck to retailer.

*Food spoilage:* the deterioration of foods resulting in undesirable sensory quality loss. Spoilage can occur by microbial or physico-chemical means.

*Frozen foods*: foods which are maintained at temperatures below -18°C, to retain their quality shelf life, wholesomeness and safety.

*High risk foods:* foods which have the highest potential for causing food poisoning and require to be manufactured within production areas designed and maintained to very high standards of hygiene, and all operations are managed to minimise contamination.

How long can frozen foods be kept ? this depends on the type of food and the storage temperature. Most foods obey the rule, 'the colder the better', and commercial freezer stores should operate at temperature of  $-18^{\circ}$ C (0°F) or below. Retail display freezers also need to maintain  $-18^{\circ}$ C or below. Domestic freezer temperatures depend on the 'star rating', as described earlier. Practical storage lives range from 12-18 months for fruit and vegetables to c. 6 months for fish, shellfish and ice cream.

*Thawed foods, can they be frozen again?* Refreezing of thawed foods is not advisable for both safety and quality reasons. Foods labelled as 'quick frozen' must be labelled as 'do not refreeze after thawing'. The main reason is to avoid the risk that consumers may use inappropriate thawing methods.

*Thawed foods, what storage life can be expected?* thawed frozen foods need to be treated as carefully as chilled foods, i.e. kept at refrigerated temperatures. Care needs to be taken with storage conditions to avoid the possibility of cross-contamination.

What can consumers do to keep chilled and frozen foods as fresh as possible? There are some simple steps that the consumer can take to

ensure that chilled and frozen foods are as safe, high quality and nutritious as possible. These include:

*When shopping*: try to purchase chilled and frozen foods at the end of a shopping run and pack chilled and frozen foods in separate bags (preferably insulated) to keep them cool or frozen.

*On returning home*: pack the chilled and frozen foods away first – ensure they are put in the chiller/freezer as soon as possible "*don't wait – refrigerate!*"

At home: purchase and use a refrigerator and freezer thermometer. Check the operating temperature of the refrigerator and freezer. Are they operating below  $+4^{\circ}$ C (refrigerator) or below-18°C (freezer)?

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